Access client statements through BankLink

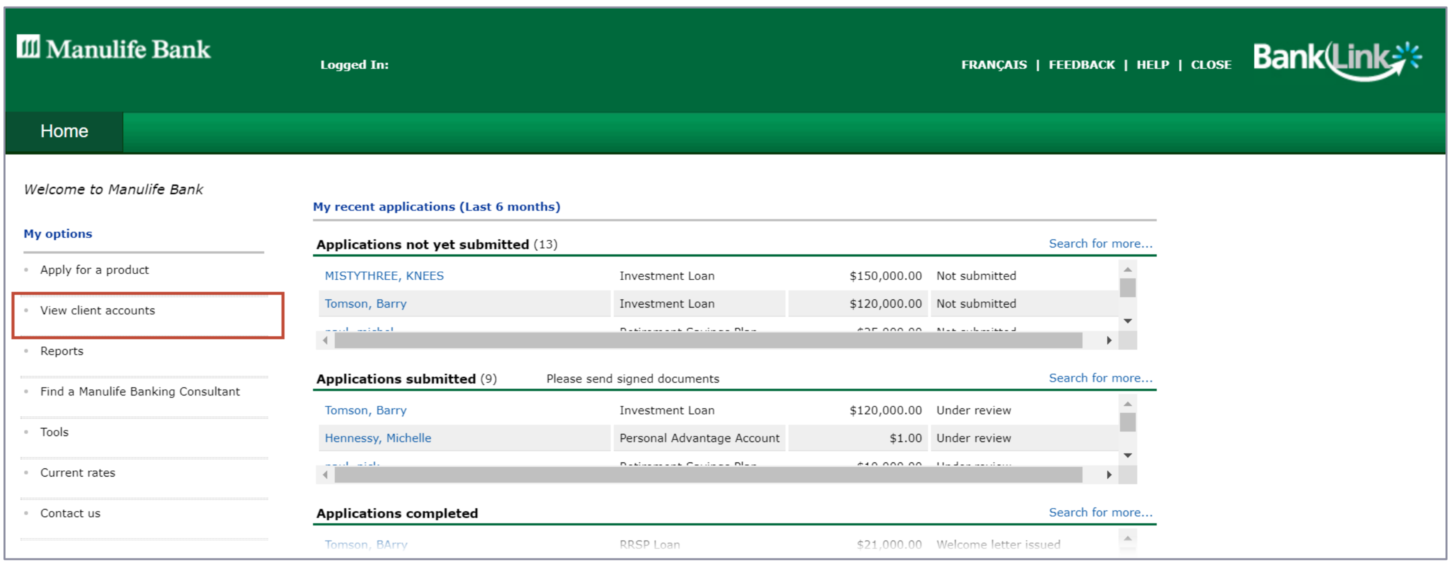
Viewing your clients' investment products with Manulife Bank allows you to provide better service to your clients. For example, you can:

- Obtain yearly loan interest information to assist in completing a clients' income tax return
- View contributions into Registered Advantage Accounts and TFSAs
- Identify your clients' statement and email notification preferences at any time

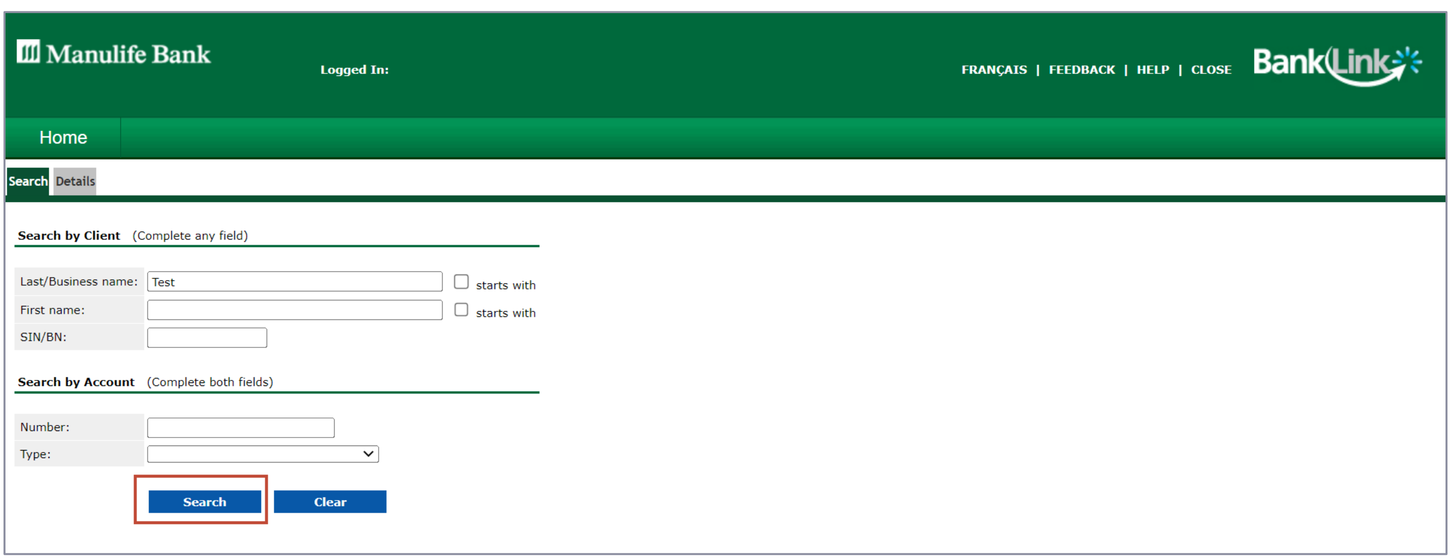
Note: Client statements are based on client information as of the date the statement was created.

Follow the steps below to locate your clients' account and view a statement for their Registered Advantage Account, TFSA, GIC, or loan products through *BankLink*.

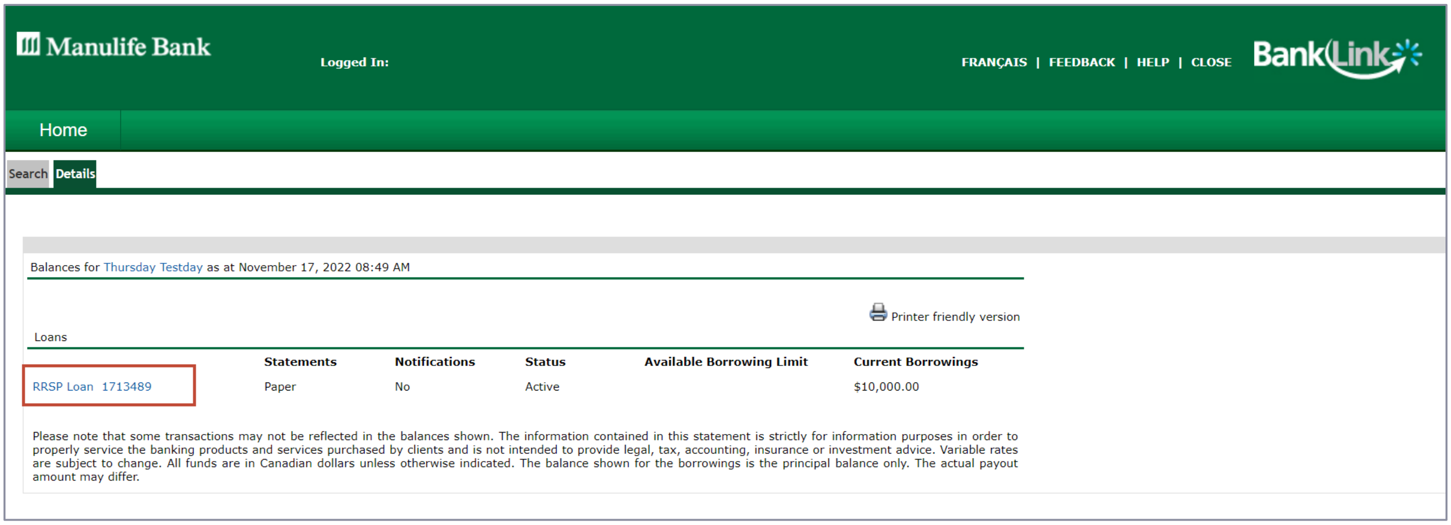
Step 1: Log into *BankLink* and from *My options*, select **View client accounts**.



Step 2: Enter your *client details* and select **Search**.



Step 3: Choose the product you wish to view a statement on by clicking on the account number.



Step 4: Select the statements link to view the statement in PDF format.